



# Consolidated Statements of Operations

Fiscal years ended December 28, 2002, December 29, 2001, and December 30, 2000

*in millions, except per share data*

	<b>2002</b>	2001	2000
<b>Net Revenues</b>	<b>\$9,216</b>	\$8,443	\$7,982
Cost of sales	<b>5,001</b>	4,580	4,405
<b>Gross Profit</b>	<b>4,215</b>	3,863	3,577
Selling, delivery and administrative expenses	<b>3,317</b>	3,187	2,987
<b>Operating Income</b>	<b>898</b>	676	590
Interest expense, net	<b>191</b>	194	192
Other non-operating expenses, net	<b>7</b>	-	1
Minority interest	<b>51</b>	41	33
<b>Income Before Income Taxes</b>	<b>649</b>	441	364
Income tax expense before rate change	<b>221</b>	161	135
Income tax rate change benefit	<b>-</b>	(25)	-
<b>Net Income</b>	<b>\$ 428</b>	\$ 305	\$ 229
<b>Basic Earnings Per Share</b>	<b>\$ 1.52</b>	\$ 1.07	\$ 0.78
Weighted-Average Shares Outstanding	<b>282</b>	286	294
<b>Diluted Earnings Per Share</b>	<b>\$ 1.46</b>	\$ 1.03	\$ 0.77
Weighted-Average Shares Outstanding	<b>293</b>	296	299

See accompanying notes to Consolidated Financial Statements.