



December 28, 2002 and December 29, 2001

in millions, except per share data

	2002	2001
Assets		
Current Assets		
Cash and cash equivalents	\$ 222	\$ 277
Accounts receivable, less allowance of \$67 in 2002 and \$42 in 2001	922	823
Inventories	378	331
Prepaid expenses and other current assets	215	117
Total Current Assets	1,737	1,548
Property, plant and equipment, net	3,308	2,543
Intangible assets, net	4,687	3,684
Investment in debt defeasance trust	170	—
Other assets	125	82
Total Assets	\$10,027	\$7,857
Liabilities and Shareholders' Equity		
Current Liabilities		
Accounts payable and other current liabilities	\$ 1,179	\$1,004
Short-term borrowings	69	77
Total Current Liabilities	1,248	1,081
Long-term debt	4,523	3,285
Other liabilities	819	550
Deferred income taxes	1,265	1,021
Minority interest	348	319
Total Liabilities	8,203	6,256
Shareholders' Equity		
Common stock, par value \$0.01 per share:		
authorized 900 shares, issued 310 shares	3	3
Additional paid-in capital	1,750	1,739
Retained earnings	1,066	649
Accumulated other comprehensive loss	(468)	(370)
Treasury stock: 30 shares and 29 shares in 2002 and 2001, respectively, at cost	(527)	(420)
Total Shareholders' Equity	1,824	1,601
Total Liabilities and Shareholders' Equity	\$10,027	\$7,857

See accompanying notes to Consolidated Financial Statements.